# **Brazosport College**

# Syllabus for PTAC 2446 – Process Troubleshooting

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# I. COURSE DESCRIPTION:

# PTAC 2446 - Process Troubleshooting CIP 4103010003

Instruction in the different types of troubleshooting techniques, procedures, and methods used to solve process problems. Topics include application of data collection and analysis, cause-effect relationships, and reasoning. Laboratory instruction involves troubleshooting problems initiated by the instructor in an operating pilot plant. **Credit Hours:** 4 (3 lecture, 2 lab)

Chad Abney	Ron Colwell
Gregg Curry	Karl Grossman
Kenneth Resecker	Ed Smolen
Mark S	toltenberg
Gary Hicks	Jeff Detrick

A. Prerequisite: Grade of "C" or better in PTAC 2420.

**Required skill level:** College-level reading, writing and math.

# II. COURSE OBJECTIVES

TOPIC	OBJECTIVES	
Overview	1. Discuss why we need to troubleshoot.	
	Murphy's Law	
	2. Brainstorm and identify things that could go wrong within a process.	
	3. Define proactive and reactive and give examples of each.	
	4. Discuss the consequences of proactive and reactive.	
	Safety and health	
	Process upset	
	Equipment damage	
	Environmental compliance issues	
	• Downtime	
	Loss of production	
	Financial impact	
Monitoring	1. Discuss the importance of monitoring instruments and equipment as	
Instruments and	it relates to troubleshooting	
Equipment	2. Discuss ways monitoring instruments and equipment will aid in	
	troubleshooting a process	
	3. Discuss instrument indicators when a process is operating	
	abnormally	
	Process variables	
	• Alarms	
	Controller output	
	• Trends	
	4. Discuss equipment indicators when a process is operating abnormally	
	<ul> <li>Pressures (pump suction/discharge)</li> </ul>	
	• Differential pressure (across filters)	
	• Leaks	
	Abnormal sounds	
	Abnormal temperatures	
	Abnormal vibrations	
	Abnormal smells	
	Cavitation of a pump	
	Surging on a compressor, etc.	
Relationships	1. Discuss the basic parts of a control loop and how they relay	
between Equipment		
and Instruments	2. Discuss how failure of one instrument in a control loop would affect	
	another	
	3. Discuss how a control loop will respond to change in set point	
	4. Discuss how a control loop will respond to an upset such as:	
	• Loss of pump	
	Loss of instrument air	

TOPIC	OBJECTIVES	
Relationships	Plugged filter	
between Equipment	Steam trap failure	
and Instruments	Fouled exchanger	
(cont.)	Power failure	
	5. Discuss how instrument or equipment failure may affect systems.	
	a. Loss of a reflux pump on a distillation column	
	b. Level indicator on a condensate pot	
	c. Control valve failure on a feed line to a reactor	
	d. Loss of temperature indication on a reactor	
Relationships	Discuss the domino effect among interrelated systems (i.e., how one	
between Systems	system affects another)	
Section of section	a. Product of one system is feed stock for the next	
	b. Thermal interconnectivity (i.e., hot fluid from one system	
	used to preheat feed to another)	
	2. Given a scenario, explain how a problem in one system can affect	
	other systems:	
	Reformer in a refinery provides hydrogen for other processes	
	Reactors producing a mixture of products that need to be	
	separated by distillation (feed composition change)	
	Heat from reactor product stream used in a waste heat boiler to	
	generate steam	
Troubleshooting	Given a process scenario, use tools provided to explain how each	
Tools	would be used in troubleshooting a problem	
10010	Process Flow diagrams	
	Process & Instrument Diagrams	
	Material balance	
	Statistical Process Control charts	
	Statistical Process Control charts     Historical trends	
	<ul><li>Historical trends</li><li>Energy balance</li></ul>	
	, , , , , , , , , , , , , , , , , , ,	
	How instruments, equipment and systems inter-relate  Fig. 11.	
	• Field verification	
	Hand-held devices such as temperature sensors, vibration	
	monitors, etc.	
	Baseline information	
	Operating procedures/training manuals	
	Engineering and equipment specifications	
	Cause and Effect diagram	
	a. What is it supposed to do	
	b. What is it doing	
TP 11 1 4*	c. What would cause it to do what it is doing	
Troubleshooting	1. Identify and document the symptoms of a problem:	
Steps	Recognize normal conditions	
	Recognize abnormal conditions	
	Collect and document applicable data	

TOPIC	OBJECTIVES	
Troubleshooting	Identify potential problems and the magnitude and urgency of the	
Steps (cont.)	problem based on the data collected	
	2. Communicate the problem	
	Determine what communication is needed	
	• Discuss with team members to help troubleshoot the problem and	
	identify the possible causes	
	3. Identify the most likely cause:	
	<ul> <li>Eliminate causes that do not fit the data</li> </ul>	
	<ul> <li>Evaluate and prioritize remaining possible causes</li> </ul>	
	<ul> <li>Determine the most likely causes(s)</li> </ul>	
	4. Collect additional data to confirm most likely cause	
	5. Develop a plan to take corrective action(s) based on priorities	
	<ul> <li>Short-term solution (compensating action to keep plant/unit running)</li> </ul>	
	<ul> <li>Intermediate term solution (temporary action to prevent extended</li> </ul>	
	downtime)	
	• Long-term solution (action to eliminate problem(s))	
	6. Document incident	
	• Upset	
	<ul> <li>Troubleshooting steps</li> </ul>	
	• Corrective action(s)	
	• Cause	
Troubleshooting	1. Apply troubleshooting steps to an everyday problem (for example,	
Exercises or	car engine failure, washing machine runs over, car brake failure,	
Scenarios	remote for VCR fails, etc.)	
(Guidelines)	2. Given a scenario, preferably that reflects an industry within your	
	area, use troubleshooting steps to identify symptom(s), identify	
	cause(s) and develop corrective action(s) for a process upset.	
	Note to Instructor: The following list suggests potential problems.  a) Equipment problems	
	Pump cavitation	
	Filter plugging	
	• Loss of heat transfer	
	Tube failure	
	Agitator failure	
	Power failure to equipment	
	Coupling failure	
	Loss of cooling	
	• Etc.	
	b) Instrument problems	
	<ul> <li>Loss of instrument air</li> </ul>	
	Plugged air filter	
	Wet instrument air supply	
	Computer failure	

TOPIC	OBJECTIVES	
Troubleshooting	Loss of power to transmitter	
Exercises or	Calibration problems with transmitter	
Scenarios	Break in thermocouple	
(Guidelines) (cont.)	Short in thermocouple	
	Incorrect valve position	
	I/P calibration and/or failure	
	Blocked in transmitter	
	• Etc.	
	c) Process problems	
	Composition change	
	Contamination	
	Inhibitor present or absent	
	Change in feed ratio	
	Bad or spent catalyst	
	• Loss of feed	
	Weather-related changes	
	Incorrect valve alignment	
	• Etc.	

Students will troubleshoot problems in pilot a plant located in the unit operations lab and on computer simulation both on initial startup and after the plant is at steady state. Some examples of problems are shown below. The lab will also be used to reinforce lecture objectives.

Troubleshoot various startup problems either by simulation or actual event to include, but not limited to:

- 1. Loss of instrument air
- 2. Loss of electrical power
- 3. Transmitter blocked in
- 4. Plugged line
- 5. Open control circuit
- 6. Incorrect controller action
- 7. Vacuum leak
- 8. Open bypass
- 9. Fouled heat exchanger
- 10. Loss of chilled water
- 11. Bad pH probe

Troubleshoot various instrument and process upsets after steady operations to include, but not limited to:

- 1. Loss of output from controller
- 2. Loss of instrument air to a valve or I/P
- 3. Open bypass valve
- 4. Open thermocouple circuit
- 5. False transmitter signal
- 6. Loss of instrument air to entire plant

- 7. Pump failure
- 8. Heat exchanger failure
- 9. Loss of transmitter signal
- 10. Loss of steam
- 11. Loss of cooling water
- 12. Electrical failure
- 13. Plugged steam trap

## III. STUDENT LEARNING OUTCOMES

OUTCOME	METHOD OF ASSESSMENT	
Discuss how equipment and/or instrument malfunctions may affect a system	Students will successfully solve equipment of instrument problem(s) on a decanter process on exam 1.	
2. Discuss the domino affect between interrelated systems (how a malfunction in one system affects another system).	Students will successfully solve a problem(s) on using a combination of two or more of the following: reactor/boiler, distillation, or absorption/stripping process on the final exam given a scenario.	
3. Demonstrate the ability to identify a problem through monitoring instruments and equipment (collecting data) and communicate effectively.	Student will successfully solve problems in the unit operations lab on individual hands-on tests using a six step process and recording the data in the lab book.	
4. Demonstrate the ability to use troubleshooting steps and tools to identify the most likely cause(s) and take corrective action(s).	Student will successfully solve problems in the unit operations lab on individual hands-on tests, once the source of the problem is identified the problem will be corrected.	
5. Given a scenario (paper, simulator, trainer, etc.) with a problem, demonstrate the ability to utilize troubleshooting tools and steps to identify most likely cause(s) and take corrective action(s).	Students will successfully solve a problem(s) on a reactor/boiler, distillation, or absorption/stripping process on the final exam given a scenario.	

#### SKILL STANDARDS LEARNING OUTCOMES

The following list of learning outcomes are Key Activities from the Chemical/Refining Process Technician skill standards, developed by the North American Process Technology Alliance (NAPTA), and recognized by the Texas Skill Standards Board (TSSB). These outcomes have been integrated into PTAC 2446, Process Troubleshooting.

- 1. Diagnose Malfunction or Abnormality.
- 2. Remedy Equipment/Process Malfunction.

#### IV. TEXTBOOK OR COURSE MATERIAL INFORMATION

#### A. Textbook

- 1. Troubleshooting for Process Technicians, Kukuk, Publisher, 2009. ISBN: 281-8-5600492-9-6 (required)
- 2. Troubleshooting Lab Manual, Hicks, BC Custom Publisher, November 2016 (required)
- 3. Visorgogs Safety Glasses (required)

Required course materials are available at the Brazosport College bookstore, on campus or online at <a href="http://brazosport.edu/bookstore/home.html">http://brazosport.edu/bookstore/home.html</a>. Students are not under any obligation to purchase a textbook from the college bookstore. The same textbook is/may also be available from an independent retailer, including an online retailer.

For Distance Education Courses include the following: Contact the Brazosport College Bookstore with a credit card for course materials. Phone: 979-230-3651. Fax: 979-230-3653. Email: bookstore@brazosport.edu. Website: http://www.brazosport.edu/bookstore

Process Troubleshooting is one of the core courses in the Process Technology Degree. The twoyear program has been created to train students for careers as Process Technicians in the chemical and refining process industries.

Process Troubleshooting provides instruction in the different types of troubleshooting techniques, procedures, and methods used to solve process problems. Topics include application of data collection and analysis, cause-effect relationships, and reasoning. Laboratory instruction involves troubleshooting problems initiated by the instructor in an operating pilot plant. This course is considered a capstone course in the Process Technology Degree Plan.

#### **B.** Course Outline

This is a sample outline which may vary with individual instructors. It will also vary based on whether the course is a summer course or a fall/spring course. Students should contact their instructor for the outline of the course they are taking.

WEEK	LECTURE	LAB
1	Introduction Chapter 1	
2	Finish Chapter 1	Simulations
3	Chapter 2	Simulations
4	Chapter 2 Finish and Review, Start	Plant Descriptions - Plant A-1 - E
	Chapter 3	Exercise
5	Exam 1 (Plant A-1, Process Control,	Plant Descriptions - Plant A-1 - E
	Chapters 1 & 2), Finish Chapter 3	Exercise
6	Chapter 4	Plant Startup
7	Finish Chapter 4	Plant 1
8	Exam 2, Start Chapter 5	Plant 1
9	Review Exam 2, Continue Chapter 5	Plant 2
10	Finish Chapter 5	Plant 2

11	Start Chapter 6	Plant 3
WEEK	LECTURE	LAB
12	Finish Chapter 6	Plant 3
13	Exam 3 Chapters 5 & 6	
14	Review Exam 3, Draw Plants	
15	Review for final	Makeup
16	Final Exam	

## **Important Semester Dates:**

Last Day to Withdraw from Classes—Check BC Academic Calendar at <a href="http://catalog.brazosport.edu/index.php">http://catalog.brazosport.edu/index.php</a>

# V. LAB REQUIREMENTS

YOU MUST MAKE AT LEAST A "D" IN THE LABORATORY PORTION OF THIS COURSE IN ORDER TO PASS THE COURSE.

#### VI. STUDENTS WITH DISABILITIES

Brazosport College is committed to providing equal education opportunities to every student. BC offers services for individuals with special needs and capabilities including counseling, tutoring, equipment, and software to assist students with special needs. For student to receive any accommodation, documentation must be completed in the Office of Disability Services. Please contact Phil Robertson, Special Populations Counselor at 979-230-3236 for further information.

#### VII. TITLE IX STATEMENT

Brazosport College faculty and staff are committed to supporting students and upholding the College District's non-discrimination policy. Under Title IX and Brazosport College's policy FFDA (Local), discrimination based on sex, gender, sexual orientation, gender identity, and gender expression is prohibited. If you experience an incident of discrimination, we encourage you to report it. While you may talk to a faculty or staff member at BC, please understand that they are "Responsible Employees" and must report what you tell them to college officials. You can also contact the Title IX Coordinators directly by using the contact information below. Additional information is found on the Sexual Misconduct webpage at <a href="https://www.brazosport.edu/sexualmisconduct">www.brazosport.edu/sexualmisconduct</a>.

#### VIII. ACADEMIC HONESTY

Brazosport College assumes that students eligible to perform on the college level are familiar with the ordinary rules governing proper conduct including academic honesty. The principle of academic honesty is that all work presented by you is yours alone. Academic dishonesty including, but not limited to, cheating, plagiarism, and collusion shall be treated appropriately.

Academic dishonesty violates both the policies of this course and the Student Code of Conduct. In this class, any occurrence of academic dishonesty will be referred to the Dean of Student Services for prompt adjudication, and may, at a minimum, result in F, in this course. Sanctions may be imposed beyond your grade in this course by the Dean of Student Services. Please refer to the Brazosport College Student Guide for more information. This is available online at <a href="http://brazosport.edu/students/for-students/student-services/">http://brazosport.edu/students/for-students/student-services/</a>.

#### IX. ATTENDANCE AND WITHDRAWAL POLICIES

Class attendance contributes to your final grade, but you must attend class to successfully complete the course. If you are unable to complete this course, you must complete and submit a withdrawal form with the registrar's office. If the student decides to drop out of the class, it is the responsibility of the student to initiate a withdrawal before the withdrawal deadline in order to get a "W" on their transcript. If this is not done the student will receive a grade based on test grades and class grades earned during their attendance and absence (i.e., zeros on all missed materials, exams, skills tests, and final exam).

# X. COURSE REQUIREMENTS AND GRADING POLICY TESTING MAKE-UP POLICY

Major tests

Cross Disciplinary Skills (work ethic, safety, teamwork, housekeeping, and attitude) Final Examination

#### A. Grading

The final grade will be based on the following:

Class Participation	0% - 15%
Class Projects	0% - 20%
Lab*	20% - 50%
Lecture Exams	50% - 80%
Final	<u> 10% - 25%</u>

Total 100%

Grades are assigned as follows:

Grade	Final Average
A	90-100
В	80-89
С	70-79
D	60-69
F	Below 60

#### XI. STUDENT CONDUCT STATEMENT

Students are expected to be aware of and follow the Brazosport College Student Code of Conduct. Students have violated the Code if they "fail to comply with any lawful directions, verbal or written, of any official at BC." Lawful directions include precautions and requirements taken to prevent the spread of COVID-19 at Brazosport College. Students who do not follow safety requirements, including the wearing of a mask, may be removed from class by their instructor and referred to the Dean of Student Services.

#### XII. COVID-19 STATEMENT

At Brazosport College, all of us, including faculty, staff, and students, share a common goal this fall semester, to keep our classes running in the safest manner possible and avoid any disruption to your progress in achieving your educational and career goals. To that end, we ask and encourage you to conduct yourself in the following manner while on campus this semester:

- Every day, perform a self-health check prior to coming to campus and stay home if sick
- To the greatest extent possible, maintain your distance between you and other students, faculty, and staff while on campus.
- Wear a properly fitted face covering over your mouth and nose while indoors on campus. If you do not have a mask, they will be available to you in all classrooms this fall.
- Practice good hygiene, washing your hands regularly and/or using hand sanitizer.
- The most effective way to protect yourself from Covid-19 is through vaccination. The vaccine is readily available and at no cost to you. Vaccine information and availability can be found at <a href="https://brazosport.edu/coronavirus/vaccine/">https://brazosport.edu/coronavirus/vaccine/</a>.

If at any time this semester you begin to experience Covid symptoms, or if you are exposed to someone who has tested positive for Covid-19, please take the following steps:

- Stay home if you're feeling sick and minimize your contact with others.
- Alert the College by completing the Covid-19 Exposure Report Form online at <a href="https://brazosport.edu/coronavirus/report/">https://brazosport.edu/coronavirus/report/</a>. Be sure to provide accurate contact information, including a <a href="working-phone number that you will answer">working-phone number that you will answer</a>.
- After submitting the report, you will be promptly contacted by a member of our Rapid Response Team, who will ask you some specific questions about your situation and provide you with guidance moving forward.
- If it is determined that you should not come to class, your instructor will be notified. Please know that your instructor will consider course adjustments and potential make-up work only if your case has been reported to Brazosport College, and they've been notified by our response team. Your instructor will work with you to determine how to manage any make-up work.

The Community Health Network (CHN) Clinic at Brazosport College (located in BC Central B-Wing) is scheduled to be open from 8 AM to 6 PM Tuesday through Thursday during the Fall 2021 semester. While walk-ins are available, your visit will be easier if you pre-register by creating an account at <a href="www.mychn.org">www.mychn.org</a>. In addition to providing health and behavioral services, CHN also provides COVID vaccinations and testing. All insurance is accepted, and healthcare is provided on a sliding scale including no cost for those who need it.

Throughout the semester, please regularly check the College's Covid-19 information page at <a href="https://brazosport.edu/coronavirus/">https://brazosport.edu/coronavirus/</a>, where the latest updates and guidelines will be posted. As members of the BC community, all of us share a responsibility to each other to be as safe as possible.

## XIII. CAMPUS CLOSURE STATEMENT

Brazosport College is committed to the health and safety of all students, staff, and faculty and adheres to all federal and state guidelines. The College intends to stay open for the duration of the semester and provide access to classes and support services on campus in the safest way possible. The College will also comply with lawful orders given by applicable authorities, including the Governor of Texas, up to and including campus closure. It is possible that on campus activities may be moved online and/or postpone if such orders are given.

#### XIV. STUDENT RESPONSIBILITIES

Students are expected to fully participate in this course. The following criteria are intended to assist you in being successful in this course:

- 1. Understand the syllabus requirements
- 2. Use appropriate time management skills
- 3. Communicate with the instructor
- 4. Complete course work on time, and
- 5. Utilize online components (such as Desire2Learn) as required.

#### a. Class Attendance

Much of the learning occurs in the classroom setting and cannot be made up by reading the textbook. Therefore, class participation is essential to your learning and attendance will be taken.

### b. Class Participation

Your participation grade is based on the quality (not frequency) of your contribution. Those receiving high grades in class participation will be those who:

- Are prepared for class
- Arrive to class on time
- Have excellent attendance
- Make comments and ask questions that significantly contribute to the learning environment of the class
- Are willing to volunteer for role plays and other in-class demonstrations and exercises.

#### XV. OTHER STUDENT SERVICES INFORMATION

Information about the Library is available at <a href="http://brazosport.edu/students/for-students/places-services/library/about-the-library/">http://brazosport.edu/students/for-students/places-services/library/</a> or by calling 979-230-3310.

For assistance with online courses, an open computer lab, online and make-up testing, audio/visual services, and study skills, visit Learning Services next to the Library, call 979-230-3253, or visit <a href="http://brazosport.edu/students/for-students/places-services/learning-services/">http://brazosport.edu/students/for-students/places-services/</a>

For drop-in math tutoring, the writing center, supplemental instruction and other tutoring including e-tutoring, visit the Student Success Center, call 979-230-3527, or visit <a href="http://brazosport.edu/students/for-students/student-success-center/math-center/">http://brazosport.edu/students/for-students/student-success-center/math-center/</a>

To contact the Physical Sciences and Process Technologies Department call 979-230-3618.

The Student Services provides assistance in the following:

Counseling and Advising 979-2303040 Financial Aid 979-230-3294 Student Life 979-230-3355

To reach the Information Technology Department for computer, email, or other technical assistance call the Helpdesk at 979-230-3266.



Get the information you need – when you need it. Click <a href="http://geni.us/BRAZO">http://geni.us/BRAZO</a> to install **BC Connect** on your mobile device to receive reminders, explore careers, map your educational plan, be in the know about events, find out about scholarships, achieve your goals and much more.